

**City Of Woodland
City Council Meeting Agenda Summary Sheet**

Agenda Item: Long Term General Obligation (LTGO) Bond Underwriter contract with Jim Nelson, D.A. Davidson

Agenda Item #: B
For Agenda of: 06/24/2013
Department: Clerk/Treasurer
Date Submitted: 06/19/2013

Cost of Item: _____
Amount Budgeted: _____
Unexpended Balance: _____

BARS #:
Description:

Department Supervisor Approval: Mari E. Ripp, Clerk-Treasurer / s /

Committee Recommendation: n/a

Agenda Item Supporting Narrative (list attachments, supporting documents):

Contract with D.A. Davidson (pending)

Summary Statement/Department Recommendation:

Our Bond Underwriter for the 2013 LTGO issuance is Jim Nelson with D.A. Davidson. Their services include completing the Preliminary Official Statement (POS), the Schedule of Events, coordinating the key players, facilitating the city bond rating with Standard & Poor, coordinating with Bond Counsel, marketing to potential investors, and facilitating the bond closing with Bank of New York for distribution of proceeds.

This will be an action item for July 1, 2013.